



## Consortium Fiscal Administration Declaration

**INSTRUCTIONS:** The form below has been partially completed based on information provided from your Consortium Annual Plan and prior year's Consortium Fiscal Administration Declaration. Please carefully review and update each section. You may save your progress by clicking the **Save** button at the bottom of the page. When you have completed all sections, click **Submit** and follow the prompts to finalize your 2017-18 Consortium Fiscal Administration Declaration.

Click on the **Consortium Information** header to begin.

### Consortium Information

#### 57 Sequoias

##### Address

630 South Atwood

Street Address

Street Address 2

Visalia

City

CALIF

State

93277

Zip

##### Logo

If your consortium has a logo, please upload it here.

Files must be in .png format.

[remove](#)



##### Website

<http://sequoiasadulthood.com>

##### Primary Contact

John

First

Werner

Last

##### Primary Contact Email

[sequoiasadulthooddirector@gmail.com](mailto:sequoiasadulthooddirector@gmail.com)

##### Certifying Official / Coordinator

John

First

Werner

Last

##### Certifying Official / Coordinator Email

[sequoiasadulthooddirector@gmail.com](mailto:sequoiasadulthooddirector@gmail.com)

### Consortium Membership

#### Member Representation

List Consortium Member agencies planning to participate in the 2017-18 program year. For each Member listed, please provide the name and contact information for the Member Representative authorized to approve allocations on behalf of each Member agency. Signatures from each of these individuals will be required in order to complete your 2017-18 CFAD.

Member Agency	Member Representative	Email	Phone	Approved
Exeter Unified School District	Tim Hire	thire@exeter.k12.ca.us	(559) 592-9421	03/28/2016
Woodlake Unified School District	Drew Sorensen	dsorensen@w-usd.org	(559) 564-8081	09/09/2015
Farmersville Unified School District	Frank Silveira	fsilveira@farmersville.k12.ca.us	(559) 592-2010	09/15/2015
Visalia Unified School District	Todd Oto	toto@vusd.org	(559) 730-7300	01/18/2016
Tulare Joint Union High School District	Sarah Koligian	sarah.koligian@tjUSD.org	(559) 688-2021	09/17/2015
Lindsay Unified School District	Tom Rooney	trooney@lindsay.k12.ca.us	(559) 562-5111	09/28/2015
Cutler-Orosi Joint Unified School District	Yolanda Valdez	yvaldez@cojUSD.org	(559) 528-4763	10/08/2015
Alpaugh Unified School District	Rob Hudson	robh@alpaugh.k12.ca.us	(559) 949-8413	05/10/2015
Hanford Joint Union High School District	William Fishbough	wfishbough@hjuhsd.org	(559) 583-5901	09/22/2015
Corcoran Joint Unified School District	Rich Merlo	rmerlo@corcoranunified.com	(559) 992-2188	09/15/2015
Sequoias Community College District	Stan Carrizosa	stanc@cos.edu	(559) 730-3745	10/14/2015

## Organizational Chart

Attach your current Consortium organizational chart. Show member reporting and fiscal agency relationships, key partners, as well as other stakeholder groups as applicable.



## Fiscal Management

### Funding Channel

AB104 legislation states that each Consortia may decide to designate a fiscal administrator to receive and distribute AEBG funds. If a member agency is chosen to be the fund administrator, the member shall commit to developing a process to apportion funds to each member of the consortium pursuant to the consortium's adult education plan within 45 days of receiving funds appropriated for the program. This process shall not require a consortium member to be funded on a reimbursement basis.

Please select the option that best describes how funding should be disseminated to your Consortium from the state.

- ☐ The consortium has designated a fiscal agent
- ☒ The consortium has chosen direct funding

### Rationale

Provide details regarding the rationale for your fiscal structure decision. How did you arrive at the decision? What were the overwhelming benefits to using this structure?

SAEC members voted for direct funding during a regularly scheduled SAEC Board meeting. The SAEC voting members approved direct funding to expedite the fund allocation timeline and avoid delays in fund allocations.

### Fiscal Management Approach

Whether using a fiscal agent or direct funding model, describe how you are fiscally managing your block grant. How are you rolling up grant expenditures to report to the State?

The SAEC Director will coordinate budgetary planning and fiscal reporting. Member districts will report data to the SAEC Director by object code, by program, and by objective.

## Member Allocations

### Member Allocations

In the table below, provide approved funding allocations to each Consortium Member by program year. Total allocations must equal the total AEBG funds allocated to the Consortium for each fiscal year.

	2015-16	2016-17	2017-18
Total AEBG Funds	\$9,071,853	\$9,129,557	\$9,129,557
Total Allocated to Members	\$9,071,853	\$9,129,557	\$9,129,557
<b>Total Remaining</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

Member Agency	2015-16 Allocation	2016-17 Allocation	2017-18 Allocation
Exeter Unified School District	\$0	\$0	\$0
Woodlake Unified School District	\$0	\$0	\$0
Farmersville Unified School District	\$0	\$0	\$0
Visalia Unified School District	\$4,906,903	\$4,988,607	\$4,960,534
Tulare Joint Union High School District	\$2,812,811	\$2,806,811	\$2,825,836
Lindsay Unified School District	\$0	\$0	\$0
Cutler-Orosi Joint Unified School District	\$221,885	\$215,885	\$217,351
Alpaugh Unified School District	\$0	\$0	\$0
Hanford Joint Union High School District	\$668,604	\$662,604	\$667,093
Corcoran Joint Unified School District	\$209,366	\$203,366	\$204,745
Sequoias Community College District	\$252,284	\$252,284	\$253,998
<b>Total</b>	<b>\$9,071,853</b>	<b>\$9,129,557</b>	<b>\$9,129,557</b>

### Allocation Changes

Please describe any significant changes in allocations to members made for the 2015-16 and / or 2016-17 program years.

2015/16 and 2016/17 statewide unspent funds from AEBG had been allocated to Visalia Unified School District (VUSD) pending the creation and approval of the SAEC Data and Accountability Plan and the development of a consortium plan for distribution of these funds to members. VUSD held these revenues pending plan adoption and the development of an allocation strategy. VUSD has allocated both 2015/16 and 2016/17 statewide, unspent funds to members in accordance with the allocation schedule determined through the creation and approval of the SAEC Data and Accountability Plan. The 2017-18 allocation schedule above declares the combined total of the member's historic base fund revenues and portion of 2017/18 unspent revenues each member shall receive through direct funding in 2017/18. This total amount will be the member's base fund allocation in 2017/18.

### Consensus and Approval

Describe how you arrived at consensus and approval of the allocations provided in the table above.

SAEC reached a unanimous vote to establish consensus at a regularly scheduled board meeting to approve the 2017.18 allocation scheduled. The 2017.18 allocation schedule was determined by SAEC voting members pursuant to Section 84913 of the California Education Code.

## Certification and Submission

Consortia must obtain signatures from each participating Member Agency certifying their acknowledgement and approval of the annual Member Allocations provided herein. The AEBG Web Portal provides two options for submitting these signatures:

1. Digital signatures may be submitted directly by clicking on the signature blocks below, and signing using a stylus or mouse; or
2. Consortia may alternately provide a scanned printout of their approved CFAD, replete with Member Signatures, via the upload link on the Certification Page.

Please select from the following options:

- ☒ Print and Sign  
☐ Digital Signature

Please note: your 2017-18 CFAD may not be processed until all signatures from Member Agencies have been provided.

### Signature Block

#### Exeter Unified School District

A dashed rectangular box containing a horizontal line for a signature.

Tim Hire

#### Woodlake Unified School District

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Drew Sorensen

#### Farmersville Unified School District

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Frank Silveira

#### Visalia Unified School District

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Todd Oto

#### Tulare Joint Union High School District

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Sarah Koligian

#### Lindsay Unified School District

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Tom Rooney

#### Cutler-Orosi Joint Unified School District

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Yolanda Valdez

#### Alpaugh Unified School District

A dashed rectangular box containing a horizontal line for a signature.

Rob Hudson

**Hanford Joint Union High School District***William Fishbough***Corcoran Joint Unified School District***Rich Merlo***Sequoias Community College District***Stan Carrizosa*[sequoiasaeccfad2017.18.pdf](#)☐ Click to indicate you are ready to Submit your 2017-18 CFAD

<b>Applicant</b>	<b>Status</b>	<b>Date</b>
John Werner	Approved	03/14/2017 9:22am

**Signature**