

CONSORTIUM FISCAL ADMINISTRATION DECLARATION

NORTHERN ALAMEDA CONSORTIUM FOR ADULT EDUCATION

CONSORTIUM INFORMATION

Organizational Information

Consortium Name	42 Northern Alameda County (Peralta)
Long Name	Northern Alameda Consortium for Adult Education
Short Name	PERALTA
Address	800 Magnolia Ave Piedmont, CA 94611
Website	www.nacae.net

Reporting Period

Start Date	07/01/2016
End Date	06/30/2017

2015 - 16 Grant Period

2015 - 16 Grant Number	15-328-40
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Consortium Administration

Primary Contact(s)	Johnson, Shemila Executive Director, NACAE (510) 466-7247 srjohnson@peralta.edu
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MEMBERS

Member Name	Contact(s)	District / LEA Code
Piedmont City Unified School District	Johnson, Shemila <i>Executive Director, NACAE</i> (510) 466-7247 srjohnson@peralta.edu	61275
	Booker, Randall (510) 594-2614 rbooker@piedmont.k12.ca.us	
Oakland Unified School District	McCune, Bernard (510) 879-1352 bernard.mccune@ousd.org	61259
Berkeley Unified School District	Cleveland, Javetta (510) 644-8593 javettacleveland@berkeley.net	61143
Albany City Unified School District	Brown, Marsha (510) 558-3750 mbrown@ausd.k12.ca.us	61127
	Brown, Marsha <i>Director, Educational and Student Services</i> (510) 558-3771 mbrown@ausdk12.org	
Alameda City Unified School District	McPhetridge, Sean (510) 337-7060 smcphetridge@alameda.k12.ca.us	61119
Peralta Community College District	Engel, Karen <i>Director of Economic & Workforce Development</i> (510) 466-7389 kengel@peralta.edu	00340
	Laguerre, Jowel (510) 466-7202 jlaguerre@peralta.edu	
	Stanley, Patricia (510) 464-3237 pstanley@peralta.edu	
	White, Fran (510) 981-2851 flwhite@peralta.edu	
	White, Frances <i>President (Interim)</i> fwhite@peralta.edu	
	Stanley, Patricia <i>President (Interim)</i> pstanley@peralta.edu	
	Tomaneng, Rowena (510) 981-2850 rtomaneng@peralta.edu	
	Burns, Marie (510) 436-2501 meburns@peralta.edu	

FISCAL MANAGEMENT

Funding Channel

The consortium has designated a fiscal agent

Rationale

Fiscal agency was determined through the formation of a JPA, which establishes an independent, autonomous entity whose primary purpose is to serve all members. The JPA defines relationships such that members are equal partners. Fiscal agency under the JPA determines resource allocation by regional need, not individual member needs.

Approach

Fiscal agency will be through the Peralta Community College District, with funds directed to the Northern Alameda Consortium for Adult Education Joint Powers Authority. This change will take effect July 1, 2016. Until July 1, the Piedmont Unified School District will serve as fiscal agent. Effective July 1, 2016, the Fiscal Coordinator will be Ron Little (rlittle@peralta.edu)

Certifying Official / Coordinator

Johnson, Shemila

Certifying Official / Coordinator's Email

mbrady@piedmont.k12.ca.us

ALLOCATION SCHEDULE

15-16 AEBG Funds

15-16 AEBG Entitlements	\$7,534,359
15 - 16 Member Allocations	\$0

16-17 AEBG Funds

16-17 AEBG Entitlements	\$7,614,531
16 - 17 Member Allocations	\$7,614,531

MEMBER ALLOCATIONS

#	Member Name	Consortium Allocations (15-16)	Consortium Allocations (16-17)
1	Piedmont City Unified School District	\$942,198	\$350,463
2	Oakland Unified School District	\$2,012,884	\$2,249,306
3	Berkeley Unified School District	\$3,029,176	\$3,048,819
4	Albany City Unified School District	\$0	\$0
5	Alameda City Unified School District	\$630,901	\$753,278
6	Peralta Community College District	\$919,200	\$1,212,665
Grand Total		\$7,534,359	\$7,614,531

Funding Changes

Consensus and Approval Process

In 2015-16, the Piedmont Unified School District served as a "pass-through" fiscal agent for the \$2,612,493 Adult Education Block Grant. All Consortium operations ran through PUSD. For 2016-17, operations will run through the Peralta Community College District similarly as a "pass-through." There have been no indirect costs charged to the Block Grant since its inception. This will change in 2016-17.

Consensus and approval of fund distribution fall under the terms of the NACAE JPA Bylaws: The Authority adopts its budget by July 1 of each year, and approves an allocation schedule as defined under AB104. Moreover, for any year for which funds to the Authority are less than the amount allocated in the prior year, the amount of funds to be distributed to a member of the Authority shall not be reduced by a percentage greater than the percentage by which the total amount of funds allocated to the Authority decreased, except as provided under 84914 (2) under AB104.

OTHER RULES AND PROCEDURES

Additional Information

The 2015-16 AEBG funds will continue to be accounted for by the Piedmont Unified School District. Commencing July1, 2016, funds will be accounted for by the JPA's fiscal agent (Peralta Community College District). The Alameda County Office of Education has been extended an invitation to join the Consortium.

Supplementary Documentation

SIGNATURE BLOCKS

Piedmont City Unified School District

Johnson, Shemila

Peralta Community College District

Engel, Karen

Peralta Community College District

Laguerre, Jowel

Piedmont City Unified School District

Booker, Randall

Peralta Community College District

Stanley, Patricia

Albany City Unified School District

Brown, Marsha

Peralta Community College District

White, Fran

Berkeley Unified School District

Cleveland, Javetta

Oakland Unified School District

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McPhetridge, Sean