

# CONSORTIUM FISCAL ADMINISTRATION DECLARATION

## MT. SAN ANTONIO REGIONAL CONSORTIUM FOR ADULT EDUCATION

### CONSORTIUM INFORMATION

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#### Organizational Information

<b>Consortium Name</b>	34 Mt. San Antonio
<b>Long Name</b>	Mt. San Antonio Regional Consortium for Adult Education
<b>Short Name</b>	MT SAN ANTONIO
<b>Address</b>	1100 N. Grand Ave Walnut, CA 91789
<b>Website</b>	<a href="http://www.mtsacregionaladulthood.org/">http://www.mtsacregionaladulthood.org/</a>

#### Reporting Period

<b>Start Date</b>	07/01/2016
<b>End Date</b>	06/30/2017

#### 2015 - 16 Grant Period

<b>2015 - 16 Grant Number</b>	15-328-32
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#### Consortium Administration

<b>Primary Contact(s)</b>	<b>Arballo, Madelyn</b> <i>Dean, School of Continuing Education</i> (909) 274-5228 <a href="mailto:marballo@mtsac.edu">marballo@mtsac.edu</a>
	<b>Bettar, Rocky</b> <i>Director Adult Education/Career Preparation</i> (626) 965-5975 <a href="mailto:rbettar@rowland.k12.ca.us">rbettar@rowland.k12.ca.us</a>

## MEMBERS

Member Name	Contact(s)	District / LEA Code
Rowland Unified School District	<b>Bettar, Rocky</b> Director Adult Education/Career Preparation (626) 965-5975 <a href="mailto:rbettar@rowland.k12.ca.us">rbettar@rowland.k12.ca.us</a>	73452
Hacienda la Puente Unified School District	<b>Smith, Matthew</b> Executive Director, Hacienda La Puente Adult Education (626) 933-3915 <a href="mailto:epaul@hlpusd.k12.ca.us">epaul@hlpusd.k12.ca.us</a>	73445
Pomona Unified School District	<b>Medina, Enrique</b> Director, Career Readiness (909) 469-2333 <a href="mailto:enrique.medina@pusd.org">enrique.medina@pusd.org</a>	64907
Covina-Valley Unified School District	<b>Gribbon, Daniel</b> Principal (626) 974-6801 <a href="mailto:dgribbon@cvusd.k12.ca.us">dgribbon@cvusd.k12.ca.us</a>	64436
Charter Oak Unified School District	<b>Wiard, Kathleen</b> Director, Secondary Education (626) 966-8331 <a href="mailto:kwiard@cousd.net">kwiard@cousd.net</a>	64378
Bassett Unified School District	<b>Michel, Albert</b> Principal (626) 456-1581 <a href="mailto:amichel@bassett.k12.ca.us">amichel@bassett.k12.ca.us</a>	64295
Baldwin Park Unified School District	<b>Kerr, John</b> Senior Director, Adult and Community Education (626) 856-4116 <a href="mailto:jkerr@bpace.k12.ca.us">jkerr@bpace.k12.ca.us</a>	64287
Mt. San Antonio Community College District	<b>Arballo, Madelyn</b> Dean, School of Continuing Education (909) 274-5228 <a href="mailto:marballo@mtsac.edu">marballo@mtsac.edu</a>	00850
East San Gabriel Valley ROP/TC	<b>Evans, Elia</b> Assistant Superintendent, Post-Secondary Division (626) 472-5156 <a href="mailto:eevans@esgvrop.org">eevans@esgvrop.org</a>	74195

## FISCAL MANAGEMENT

### Funding Channel

The consortium has chosen direct funding

### Rationale

The Steering Committee voted unanimously to choose a direct funding model. This decision was made due to the size of the allocation and number of members. It was agreed that a direct funding model would allow for members to have easier access to their funds and deliver services to students in a more efficient manner.

### Approach

Each member district has the capacity to comply with the fiscal regulations of the AEBG grant. Based on the Regional Plan and Steering Committee decisions, consortium members will expend their funds in the eligible funding categories. Members will identify and break out expenses by object code, program and objective, and upload individual fiscal data through mechanisms provided by the State AEBG structures. The fiscal coordinator will ensure that all amounts are within the criteria and submit the Regional report to the State by the determined timelines.

**Certifying Official / Coordinator**

Arballo, Madelyn

**Certifying Official /  
Coordinator's Email**

[marballo@mtsac.edu](mailto:marballo@mtsac.edu)

## ALLOCATION SCHEDULE

**15-16 AEBG Funds**

<b>15-16 AEBG Entitlements</b>	\$32,996,943
<b>15 - 16 Member Allocations</b>	\$0

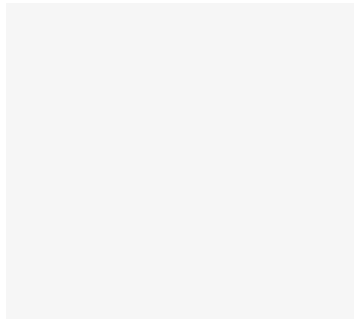
**16-17 AEBG Funds**

<b>16-17 AEBG Entitlements</b>	\$33,098,322
<b>16 - 17 Member Allocations</b>	\$33,098,322

## MEMBER ALLOCATIONS

#	Member Name	Consortium Allocations (15-16)	Consortium Allocations (16-17)
1	Rowland Unified School District	\$1,590,516	\$1,597,538
2	Hacienda la Puente Unified School District	\$15,866,599	\$15,896,947
3	Pomona Unified School District	\$1,869,022	\$1,877,734
4	Covina-Valley Unified School District	\$3,363,100	\$3,378,299
5	Charter Oak Unified School District	\$1,669,260	\$1,664,327
6	Bassett Unified School District	\$2,333,938	\$2,338,919
7	Baldwin Park Unified School District	\$5,508,725	\$5,522,779
8	Mt. San Antonio Community College District	\$857,261	\$720,843
9	East San Gabriel Valley ROP/TC	\$0	\$100,936
<b>Grand Total</b>		<b>\$33,058,421</b>	<b>\$33,098,322</b>

**Funding Changes**



Because of the shift from a fiscal agent to direct funding, some of the operating costs and indirect amounts were moved to individual members. Additionally, in 15-16 Walnut Valley Unified was allocated \$160,000 to develop programs for adults. However, they were unable to create any new programs and participation with the consortium was limited. Representatives from Walnut Valley Unified informed the consortium on 4/21/16 that their district would be withdrawing from the consortium as a member (See attached memo). They will communicate their plans to the CDE regarding allocated MOE. As a result of this decision, Walnut Valley Unified's unspent \$160,000 from 15-16 will be moved temporarily to Mt. SAC's 15-16 allocation. (A negative variance results for Mt. SAC due to shifting Walnut Valley's 15-16 allocation to Mt. SAC. Please note that Mt. SAC is not receiving a decreased allocation in 16-17.) In upcoming meetings, the Consortium Steering Committee will discuss the use and allocation of the funds being temporarily held in Mt. SAC's allocation.

**Consensus and Approval Process**

Examination of the 15-16 budget, along with review of the progress within each program and objective, impacted the allocation of funds. This was done at a Steering Committee meeting with all members present. A new member, East San Gabriel Valley ROP, provided a rationale and requested funds to increase their adult offerings and the Steering Committee supported funding most of their request. A small budget of less than 10% was reserved for consortium professional development, consortium marketing, and consortium coordination. The Steering Committee also voted for Mt. SAC to oversee these consortium costs. The Steering Committee vote on the budget resulted in a unanimous decision to approve the funding as listed above.

**OTHER RULES AND PROCEDURES**

**Additional Information**

**Supplementary Documentation**

[wvusdnotice4.21.16.pdf](#)

**SIGNATURE BLOCKS**

**Rowland Unified School District**

*Bettar, Rocky*

**Pomona Unified School District**

*Medina, Enrique*

**Mt. San Antonio Community College District**

*Arballo, Madelyn*

**Hacienda la Puente Unified School District**

*Smith, Matthew*

**Covina-Valley Unified School District**

*Gibbon, Daniel*

**Charter Oak Unified School District**

*Wiard, Kathleen*

**Bassett Unified School District**

*Michel, Albert*

**Baldwin Park Unified School District**

*Kerr, John*

**East San Gabriel Valley ROP/TC**

*Evans, Elia*