

# CONSORTIUM FISCAL ADMINISTRATION DECLARATION

## TRI CITY ADULT EDUCATION CONSORTIUM

### CONSORTIUM INFORMATION

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#### Organizational Information

<b>Consortium Name</b>	11 Tri-Cities
<b>Long Name</b>	Tri City Adult Education Consortium
<b>Short Name</b>	Tri City
<b>Address</b>	14507 Paramount Blvd. Paramount, CA 90723
<b>Website</b>	<a href="http://www.tricityconsortium.org">www.tricityconsortium.org</a>

#### Reporting Period

<b>Start Date</b>	07/01/2016
<b>End Date</b>	06/30/2017
<b>2015 - 16 Grant Period</b>	
<b>2015 - 16 Grant Number</b>	15-328-11

#### Consortium Administration

<b>Primary Contact(s)</b>	<b>King, Jerry</b> Principal (562) 602-8080 <a href="mailto:jking@paramount.k12.ca.us">jking@paramount.k12.ca.us</a>
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## MEMBERS

Member Name	Contact(s)	District / LEA Code
Compton Unified School District	<b>Brawley, Darin</b> (310) 639-4321 <a href="mailto:dbrawley@compton.k12.ca.us">dbrawley@compton.k12.ca.us</a>	73437
	<b>Calvin, Christopher</b> Director (310) 639-4321 <a href="mailto:ccalvin@compton.k12.ca.us">ccalvin@compton.k12.ca.us</a>	
Paramount Unified School District	<b>Tu, Patricia</b> Director, Fiscal Services (562) 602-6021 <a href="mailto:ptu@paramount.k12.ca.us">ptu@paramount.k12.ca.us</a>	64873
	<b>Perez, Ruth</b> Superintendent (652) 602-6011 <a href="mailto:rperez@paramount.k12.ca.us">rperez@paramount.k12.ca.us</a>	
	<b>King, Jerry</b> Principal (562) 602-8080 <a href="mailto:jking@paramount.k12.ca.us">jking@paramount.k12.ca.us</a>	
Lynwood Unified School District	<b>Gothold, Paul</b> (310) 886-1600 <a href="mailto:pgothold@mylUSD.org">pgothold@mylUSD.org</a>	64774
	<b>Smith, Bambi</b> Principal (310) 604-3096 <a href="mailto:bsmith@mylUSD.org">bsmith@mylUSD.org</a>	
Compton Community College District	<b>Curry, Keith</b> (310) 900-1600 <a href="mailto:kcurry@elcamino.edu">kcurry@elcamino.edu</a>	00710
	<b>Murray, Rodney</b> Dean of Student Learning (310) 900-1600 <a href="mailto:romurray@elcamino.edu">romurray@elcamino.edu</a>	

## FISCAL MANAGEMENT

### Funding Channel

The consortium has designated a fiscal agent

### Rationale

Tri City Consortium has been using a fiscal agent for the planning grant years and the first year of AB104 funding. We find that it works sufficiently and has benefits when it comes to fiscal reporting to the state as well as where to house funds that will be used consortium-wide and not used solely by one of the members.

### Approach

Using the one year plan, the consortium allocates funds to each member according to the activities and projects approved by the executive board that each member will be conducting during the year. Each member invoices the fiscal agent the total amount to be spent and the fiscal agent releases funds to that member in a monthly distribution that coincides with the state's monthly release of funds to the fiscal agent. Members report to the executive board regarding progress and expenditures quarterly and provides expenditure information to the fiscal agent so reports can be completed and submitted to the state.

### Certifying Official / Coordinator

Tu, Patricia

**Certifying Official / Coordinator's Email**

[rbrowning@paramount.k12.ca.us](mailto:rbrowning@paramount.k12.ca.us)

## ALLOCATION SCHEDULE

**15-16 AEBG Funds**

<b>15-16 AEBG Entitlements</b>	\$5,781,537
<b>15 - 16 Member Allocations</b>	\$0

**16-17 AEBG Funds**

<b>16-17 AEBG Entitlements</b>	\$5,828,777
<b>16 - 17 Member Allocations</b>	\$5,828,777

## MEMBER ALLOCATIONS

#	Member Name	Consortium Allocations (15-16)	Consortium Allocations (16-17)
1	Compton Unified School District	\$1,403,102	\$1,414,567
2	Paramount Unified School District	\$2,164,155	\$2,181,838
3	Lynwood Unified School District	\$1,916,711	\$1,932,372
4	Compton Community College District	\$297,569	\$300,000
<b>Grand Total</b>		<b>\$5,781,537</b>	<b>\$5,828,777</b>

**Funding Changes**

**Consensus and Approval Process**

With input from the consortium's consultant, the executive board developed rubrics that distributed funds according to size of program and needs within the region regarding the 7 program areas. Using the different plans for allocations as a starting point for discussions, the executive board negotiated an allocation plan that met with consensus of the group. The allocation plan was approved at a regular public meeting of the executive board.

## OTHER RULES AND PROCEDURES

**Additional Information**

**Supplementary Documentation**

## SIGNATURE BLOCKS

**Compton Community College District**

*Murray, Rodney*

**Lynwood Unified School District**

*Smith, Bambi*

**Compton Unified School District**

*Calvin, Christopher*

**Paramount Unified School District**

*King, Jerry*

