

CONSORTIUM FISCAL ADMINISTRATION DECLARATION

CHABOT-LAS POSITAS/MID-ALAMEDA COUNTY CONSORTIUM

CONSORTIUM INFORMATION

Organizational Information

Consortium Name	07 Mid Alameda County (Chabot-Las Positas)
Long Name	Chabot-Las Positas/Mid-Alameda County Consortium
Short Name	CHABOT-LAS POSITAS
Address	4284 Appian Way El Sobrante, CA 94803
Website	http://midalamedacountyab86.weebly.com

Reporting Period

Start Date	07/01/2016
End Date	06/30/2017

2015 - 16 Grant Period

2015 - 16 Grant Number	15-328-07
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Consortium Administration

Primary Contact(s)	LaCour, Jacques Consortium Coordinator (925) 286-4606 jacques@lacourconsulting.com
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MEMBERS

Member Name	Contact(s)	District / LEA Code
Pleasanton Unified School District	Sparks, Glen (925) 462-2285 gsparks@pleasantonusd.org	75101
Dublin Unified School District	Branca, Bill (925) 833-3300 brancabill@dublinusd.org	75093
San Lorenzo Unified School District	Walke, Sara <i>Principal, San Lorenzo Adult School</i> (510) 317-4202 swalke@slzusd.org	61309
San Leandro Unified School District	Frazier, Bradley (510) 618-4424 bfrazier@slusd.us	61291
New Haven Unified School District	Wilder, Jessica <i>Principal</i> (510) 489-2185 jwilder@nhusd.k12.ca.us	61242
Livermore Valley Joint Unified School District	Frates, MaryAnn (925) 606-3225 mfrates@lvjUSD.k12.ca.us Eckert, Alex <i>Principal</i> (925) 606-4722 aekert@lvjUSD.k12.ca.us	61200
Hayward Unified School District	Zakrevsky, Guy (510) 293-8595 gzakrevsky@has.edu	61192
Castro Valley Unified School District	Passeggi, Susie <i>Director, Castro Valley Adult Ed</i> (510) 886-1000 spasseggi@cv.k12.ca.us	61150
Eden Area ROP JPA	Bradshaw, Stefanie (510) 708-6733 sbradshaw@edenrop.org	40428
Chabot-Las Positas Community College District	Bennie, Roanna (925) 424-1104 rbennie@laspositascollege.edu Dozier, Julia (925) 249-9370 jdozier@clpccd.org Kritscher, Matt (510) 723-6744 mkritscher@chabotcollege.edu	00480
Tri-Valley ROP	Rutledge, Fred (925) 455-4800 frutledge@tvrop.org	74005

FISCAL MANAGEMENT

Funding Channel

The consortium has chosen direct funding

Rationale

The consortium arrived at the decision to switch from a 2014-15 fiscal agent structure to a 2015-16 direct funding structure after a steering committee discussion in which many of the adult school members expressed a very strong preference for direct funding. The prevailing point of view among the adult education members was that entering the implementation phase in the context of post-flexibility stabilization efforts, they wanted the most secure and direct funding mechanism available to eliminate any question whatsoever that they could rely on regular receipt of funds from a neutral source. Community college and ROP members expressed understanding of and support for the preference of their adult school colleagues and consensus for direct funding was achieved quickly after the discussion. The consortium will continue with the direct funding mechanism in 2016-17.

Approach

The consortium coordinator facilitates fiscal management of the grant. He communicates AEBG guidance and requirements to members, including but not limited to information on coding, discrete tracking of individual year grants over their three-year expenditure periods, and the need to track expenditures in multiple ways (by object code, program and objective). At meetings of official representatives, budgets are regularly reviewed and monitored. Prior to reporting due dates, the coordinator requests all appropriate and necessary budget data from members, certified by their respective fiscal officers. The coordinator then reviews individual school reports and follows up with schools' fiscal personnel as needed for clarifications and/or additional information, and rolls up the data. Official representatives review the aggregated data for accuracy and for comment prior to submittal.

Certifying Official / Coordinator

LaCour, Jacques

Certifying Official / Coordinator's Email

jacques@lacourconsulting.com

ALLOCATION SCHEDULE

15-16 AEBG Funds

15-16 AEBG Entitlements	\$8,697,980
15 - 16 Member Allocations	\$0

16-17 AEBG Funds

16-17 AEBG Entitlements	\$8,763,923
16 - 17 Member Allocations	\$8,763,923

MEMBER ALLOCATIONS

#	Member Name	Consortium Allocations (15-16)	Consortium Allocations (16-17)
1	Pleasanton Unified School District	\$259,845	\$510,119
2	Dublin Unified School District	\$341,998	\$433,185
3	San Lorenzo Unified School District	\$635,198	\$641,265
4	San Leandro Unified School District	\$1,541,215	\$1,517,612
5	Livermore Valley Joint Unified School District	\$469,500	\$459,557
6	Hayward Unified School District	\$1,859,754	\$1,809,474
7	Castro Valley Unified School District	\$2,676,643	\$2,664,844
8	Eden Area ROP JPA	\$0	\$78,000
9	Chabot-Las Positas Community College District	\$684,487	\$410,527
10	Tri-Valley ROP	\$2,800	\$12,800
11	New Haven Unified School District	\$0	\$226,540
Grand Total		\$8,471,440	\$8,763,923

Funding Changes

Underlying reasons contributing to nearly all of the variances are that...

- MACC members agreed to prioritize additional allocation amounts for the rebuilding of adult school programs most impacted by and during flexibility;
- Eden ROP requested no funding in 2015 – 16 but was allocated \$78,000 for 2016 – 17;
- Members lagging on using 2015 – 16 funds agreed to lower 2016 – 17 requests whenever reasonable.

Chabot-Las Positas CCD - functions formerly handled by CLPCCD have been distributed among other members and the colleges are reducing reliance on consortium funding by leveraging other resources

Pleasanton USD - was nearly eliminated during flexibility, had smallest MOE in the consortium, needed

a relatively small amount in 15-16 to begin to rebuild, plans extensive expansion of services in 2016-17

Dublin USD - plans extensive expansion of services in 2016-17

Eden ROP - requested no funding in 2015 - 16; unanimous agreement to fund for 2016-17

Hayward USD - funds for specific infrastructure needs in 2015-16 will not be needed in 2016-17

Gastro Valley USD – lowered request to provide

relief for K-adult agencies more impacted by flexibility and to support Eden

ROP

San Lorenzo USD – increased request to expand

ESL services

San Leandro USD – lowered request to provide

relief for K-adult agencies more impacted by flexibility and to support Eden

ROP

Livermore Valley JUSD – lowered request to

provide relief for K-adult agencies more impacted by flexibility and to support

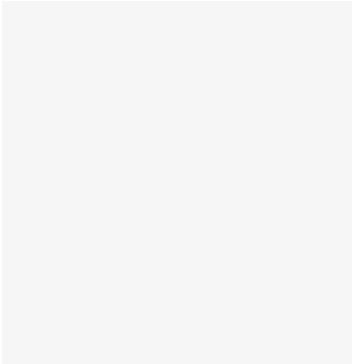
Eden ROP

Tri-Valley ROP – increased request upon

recommendation by MACC leadership to purchase and implement updated student

attendance accounting system

***Consensus and Approval
Process***



Members drafted initial allocation requests and descriptions of use of funds as aligned to consortium goals and objectives. Several meetings were held to analyze the requests, look for savings and leveraging opportunities, ensure equitable distribution of services and addressing of gaps, and bring the overall request total in line with the actual award amount. Public meetings were held to review the status of the requests. After the proposed allocation schedule had been revised several times to reflect outcomes of discussions at budget and public meetings, and when there seemed to be strong support for the schedule, the consortium facilitator called for a consensus check and found unanimous support for the distribution plan.

OTHER RULES AND PROCEDURES

Additional Information

Supplementary Documentation

SIGNATURE BLOCKS

Tri-Valley ROP

Rutledge, Fred

San Lorenzo Unified School District

Walke, Sara

San Leandro Unified School District

Frazier, Bradley

Pleasanton Unified School District

Sparks, Glen

Livermore Valley Joint Unified School District

Frates, MaryAnn

Chabot-Las Positas Community College District

Bennie, Roanna

Hayward Unified School District

Zakrevsky, Guy

Eden Area ROP JPA

Bradshaw, Stefanie

Dublin Unified School District

Branca, Bill

Chabot-Las Positas Community College District

Dozier, Julia

Chabot-Las Positas Community College District

Kritscher, Matt

Castro Valley Unified School District

Passeggi, Susie

New Haven Unified School District

Wilder, Jessica

